



Strategic Energy Management (SEM) for
HVACR Professionals

Agenda

- Energy 350 Overview
 - Intro to SEM
 - SEM vs Other Utility Programs
 - Participant Experience

 - Common Energy Projects
 - HVACR Professional Support for SEM Participants
- * Please ask questions as you have them



About Energy 350



- Energy Efficiency Consulting
- Portland, Oregon
- ~40 staff members
 - ~50% Professional Engineers
- Commercial and Industrial Energy Efficiency Program Management
- Strategic Energy Management (SEM)
- Retrocommissioning (RCx)
- Technical Energy Studies
- Energy Efficiency Research
 - Condensing RTUs
 - Very High Efficiency DOAS
 - Cold Climate Heat Pumps
 - CO2 Heat Pump Water Heaters
- Evaluation

What is SEM



The image shows a collage of three overlapping rectangular boxes. The leftmost box contains the Wikipedia logo, featuring a globe and the text "WIKIPEDIA The Free Encyclopedia". The middle box, which is highlighted with a green border, contains the CEE SM logo (Consortium for Energy Efficiency) and contact information: "98 N. Washington St., Suite 101 Boston, MA 02114 617.589.3949 www.cee1.org". Below this information, it reads "CEESM Strategic Energy Management Minimum Elements". The rightmost box contains the word "ment" in a serif font, likely part of a larger word.

CEESM Consortium for Energy Efficiency

98 N. Washington St., Suite 101
Boston, MA 02114
617.589.3949
www.cee1.org

**CEESM Strategic Energy Management
Minimum Elements**

SEM Minimum Elements

- Employee Engagement
 - C-Suite Executives to Shop Floor Staff
- Culture Change to Reduce Waste
- Behavioral and Operational Changes
- Energy Policy and Goals
- Energy Mapping
- Project Identification and Implementation Management
- Energy Measurement and Analysis
- Energy Management Assessment



SEM vs Other Energy Efficiency Programs

SEM

- Sign up for a year(s) engagement at a time
- Low & no-cost projects
- Whole facility project scope
- Measure savings at the meter-level
- Training provided via workshops and coaching
- Engage a wide range of staff

Other Energy Efficiency Programs

- Timeline based on project completion
- More capital-intensive projects
- Single system project scope
- Measure savings at the equipment level
- No training provided
- Work with an individual or small team

SEM Participants

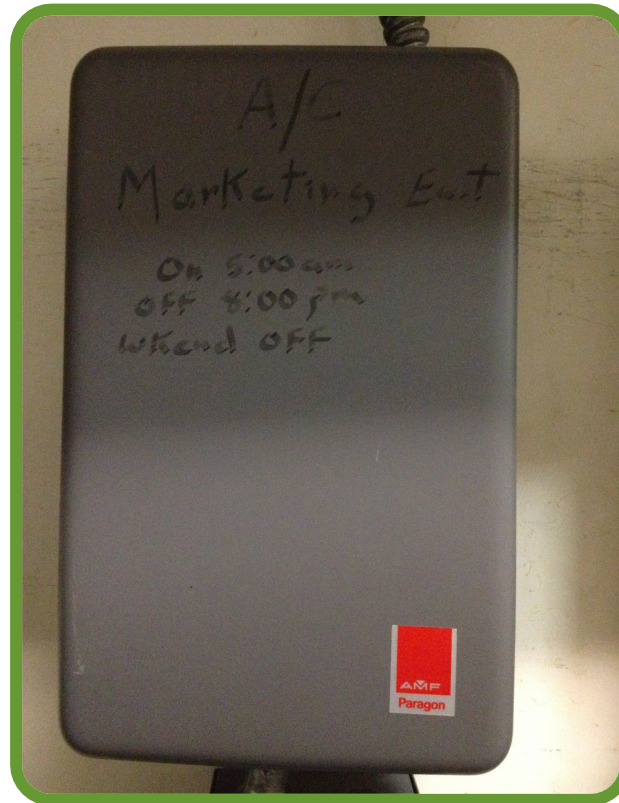
- Commercial
 - Healthcare
 - Large retail
 - Commercial office
 - Event centers
 - School districts
 - Higher education
 - Many more
- Industrial
 - Manufacturers
 - Food processors
 - Wood products
 - Wastewater
 - Many more



Participant Experience – Energy Team

Build an Energy Team

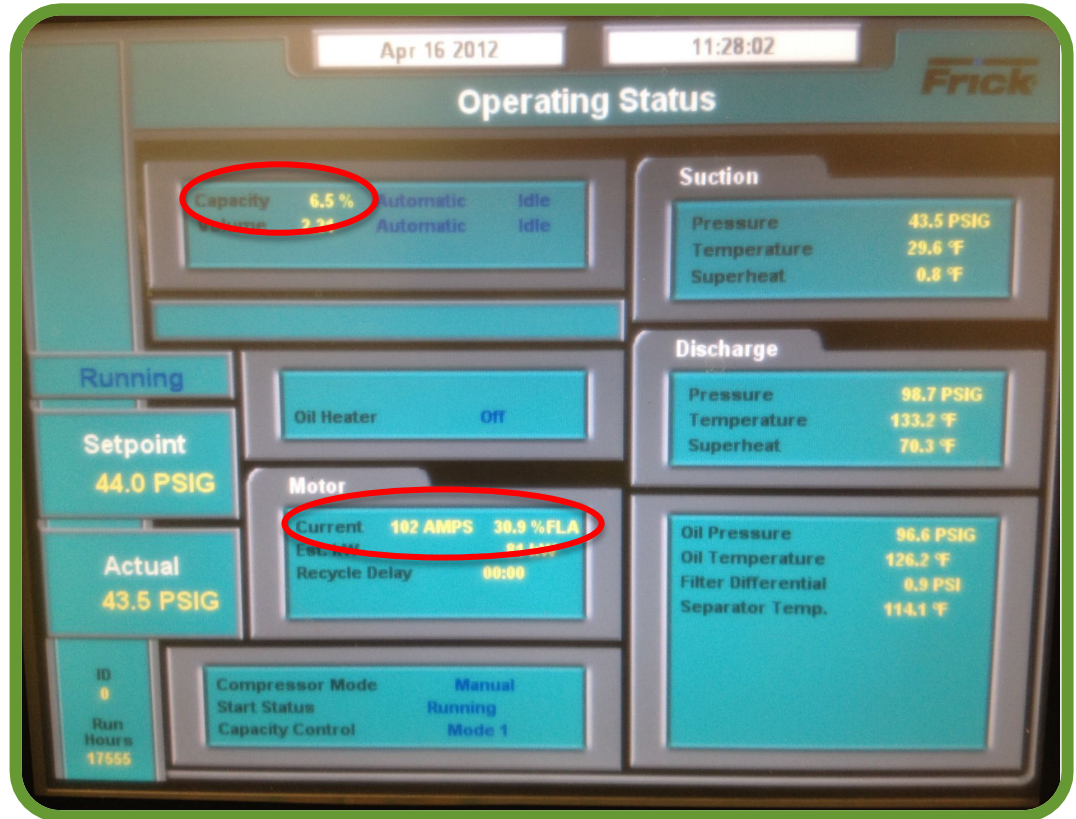
- 3 – 10 people
 - Energy Champion
 - Executive Sponsor
 - Data Lead
- Cross functional
- Meet at least monthly to focus on energy



Participant Experience – Project Identification

Identify Projects

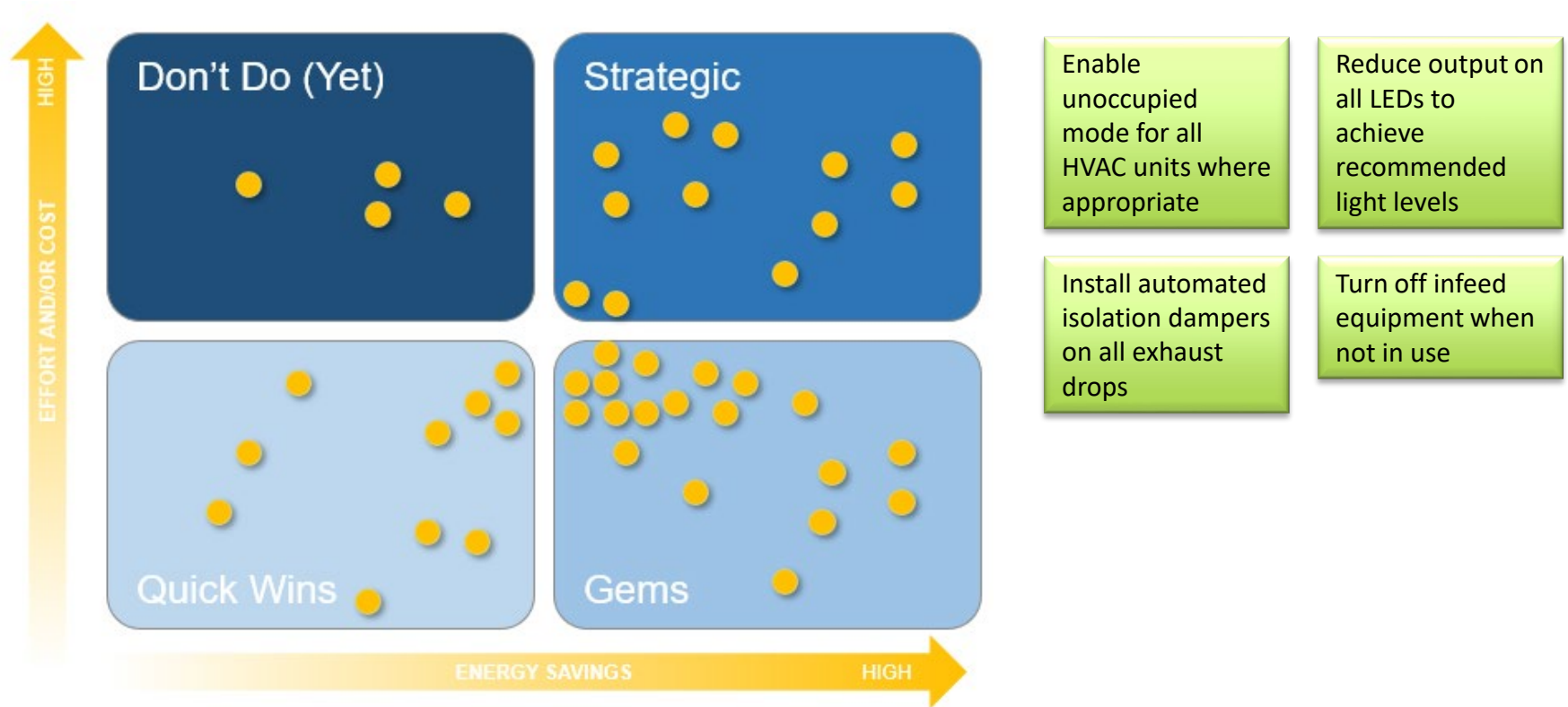
- Review historical projects and energy studies
- Control scan
 - Analyze available data
- Treasure Hunt
 - 1 – 2 day event
 - 8 – 20 people in attendance
 - Walk the facility and review key energy systems in small teams
 - 40 – 150 projects identified



Participant Experience – Virtual Treasure Hunt



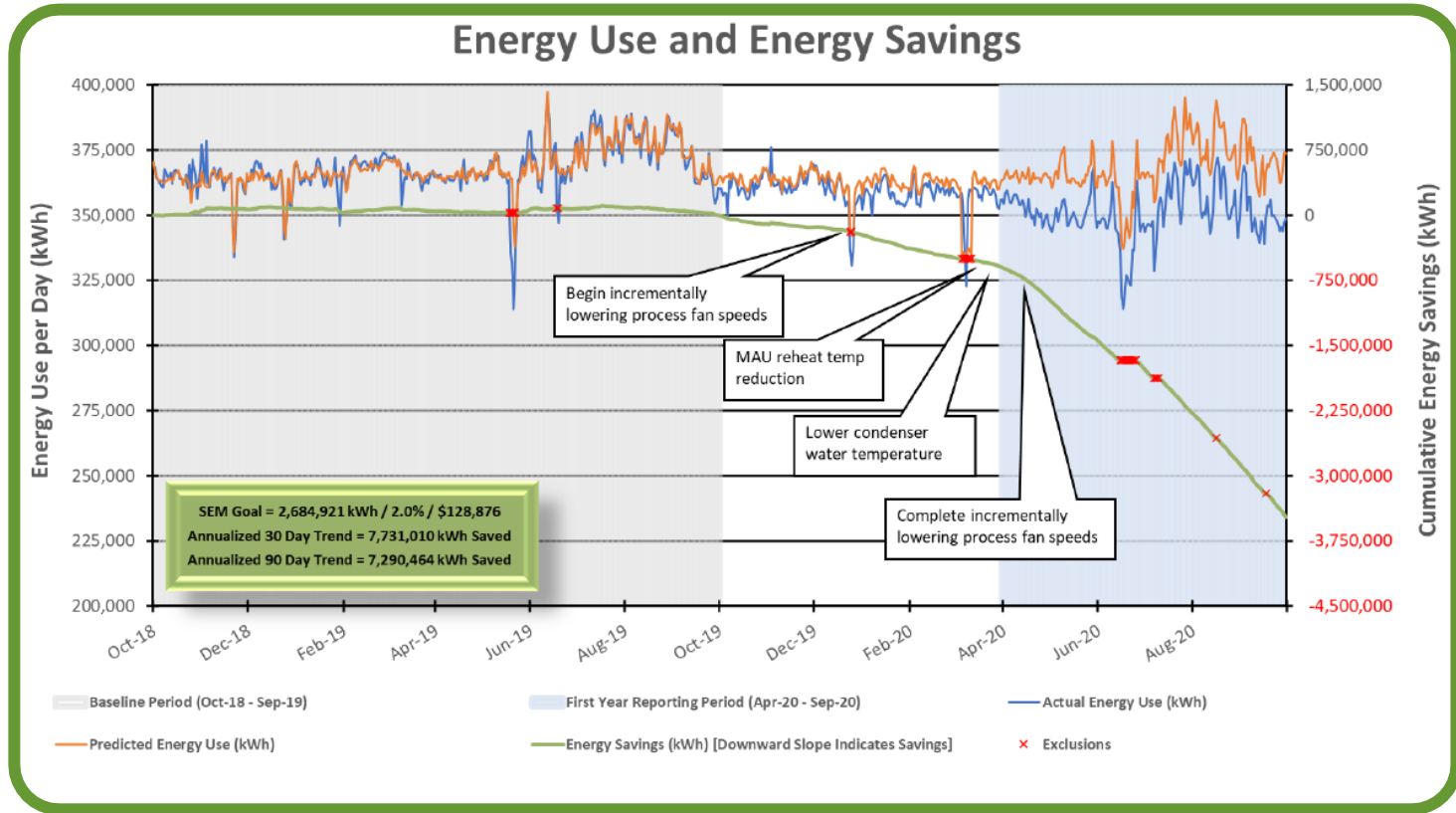
Participant Experience – Value Graph



Participant Experience – Opportunity Register

Energy Project		Step 1	Identify			Step 2	Prioritize					Step 3	Implement		
Opportunity #	Opportunity Name		Description	Location	System*		Energy Impact	Energy Savings	Estimated Incentive Potential (\$0.04/kWh)	Estimated Annual Energy Cost Savings (\$/yr)	Type of Energy Saved*		Next Step	Assigned To	Target Due Date
156	99.9% -> 95% Hepa change		See if Hepa eff. filter change will reduce load on motor	Paint	Dust collection		Quick wins	52,280	\$ 2,091	\$ 2,928	Electric		3/22/22: Replacement complete. Data loggers deployed	Qun	4/15/2022
163	Scrubbers (2) controls		Has VFD but not used. Re-enable VFD controls	Coatings	HVAC		Gems	186,456	\$ 7,458	\$ 10,442	Electric		4/22/22: Work with QA to ensure this can be done.	Brenda	6/1/2022
167	Turn off exhaust rooftop units. Over ventilated		6 exhaust fans @ 10 hp each. Likely can turn two off.	Warehouse	HVAC		Quick wins	15,684	\$ 627	\$ 878	Electric		4/22/22 - Working up plans to submit to change process	Darin	6/30/2022

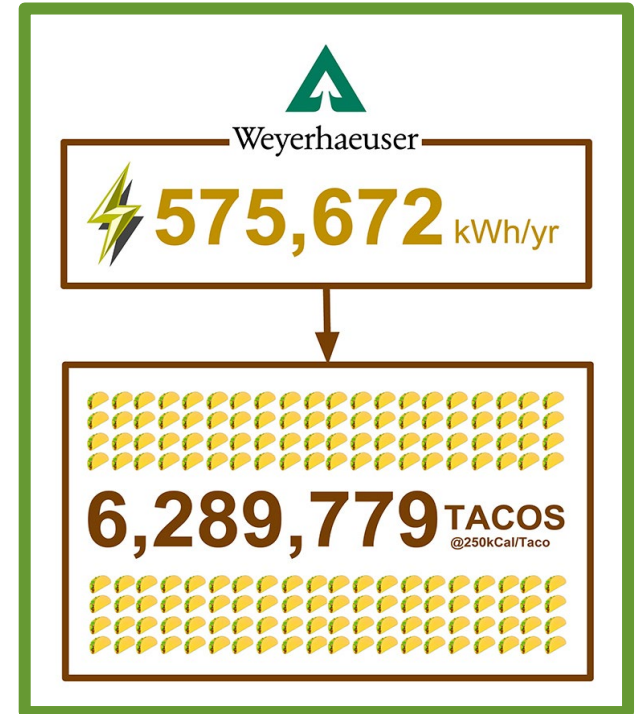
Participant Experience – Energy Model



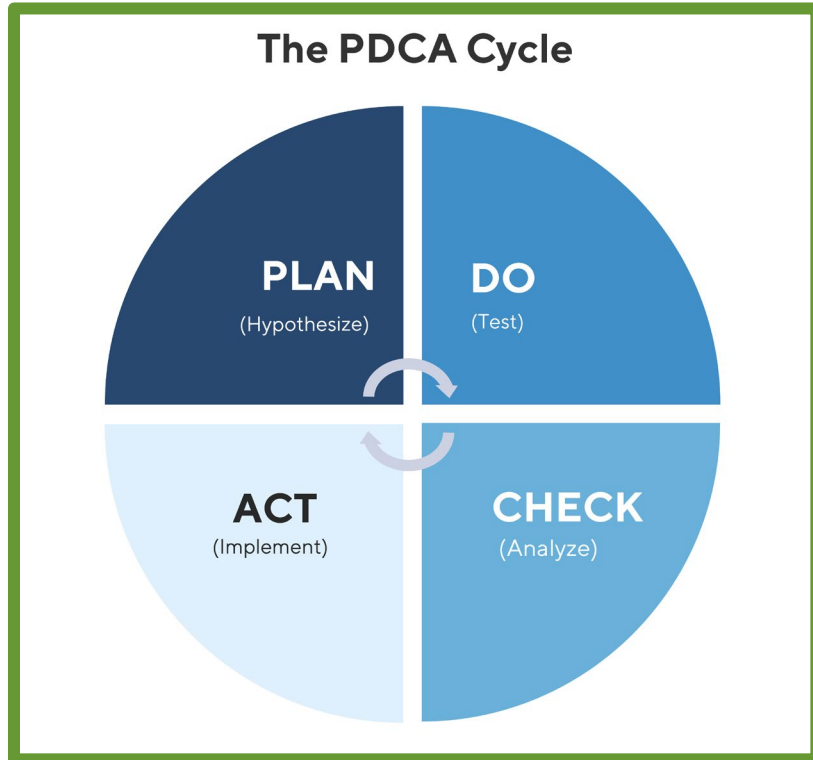
Participant Experience – Employee Engagement



<https://blog.energytrust.org/tacos-spark-energy-engagement/>

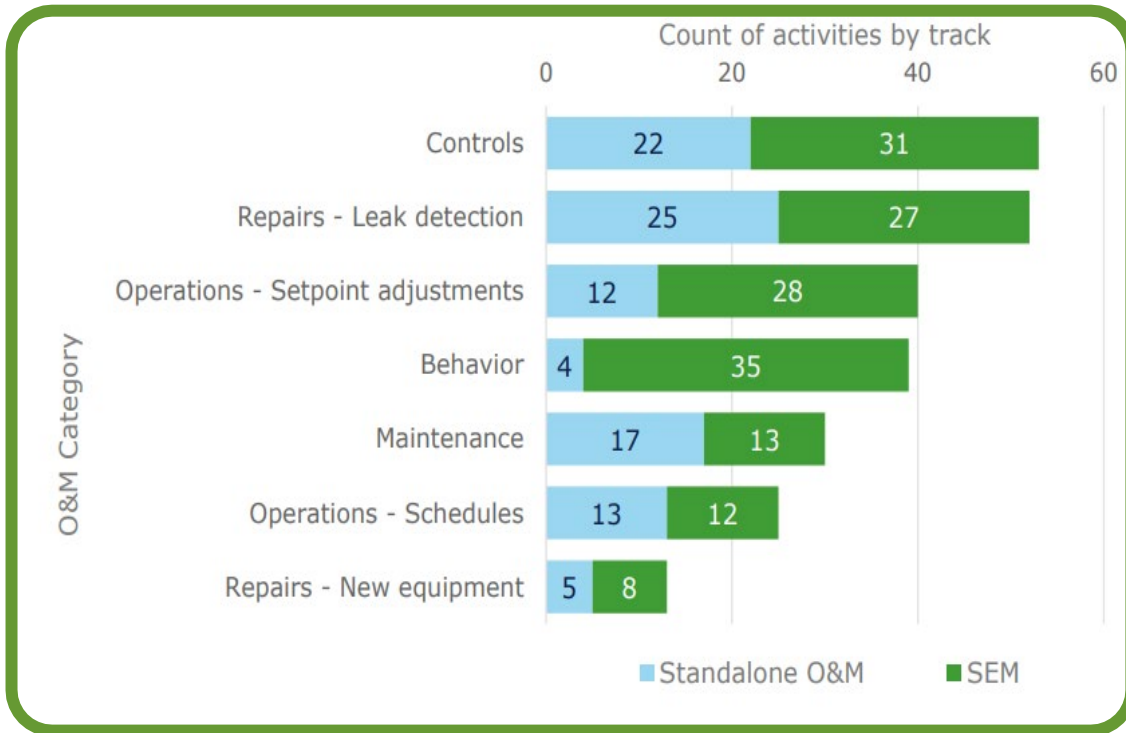


Participant Experience – Continuous SEM



- SEM = Continuous Improvement
 - PDCA
 - Lean
 - Six Sigma
 - Kaizen
 - ADKAR
- SEM has lasting power (5+ years)

Typical SEM Projects



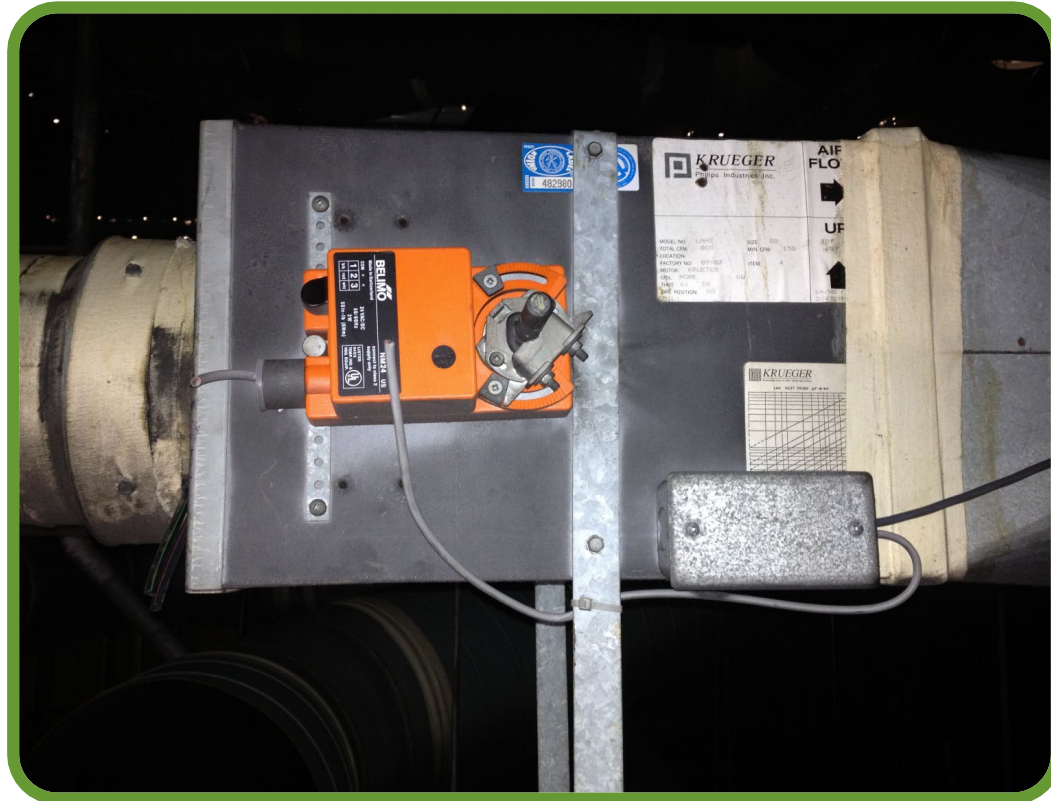
- Low & no-cost
 - Compressed air
 - Lighting
 - HVAC
 - Refrigeration
 - Dust Collection
 - Pumping
 - Hot water
 - Production process
 - Energy intensity/Waste reduction

Industrial O&M Persistence Study: Program Years 2010 – 17. Energy Trust of Oregon. 2020

What's This and What's Wrong?



What's This and What's Wrong?



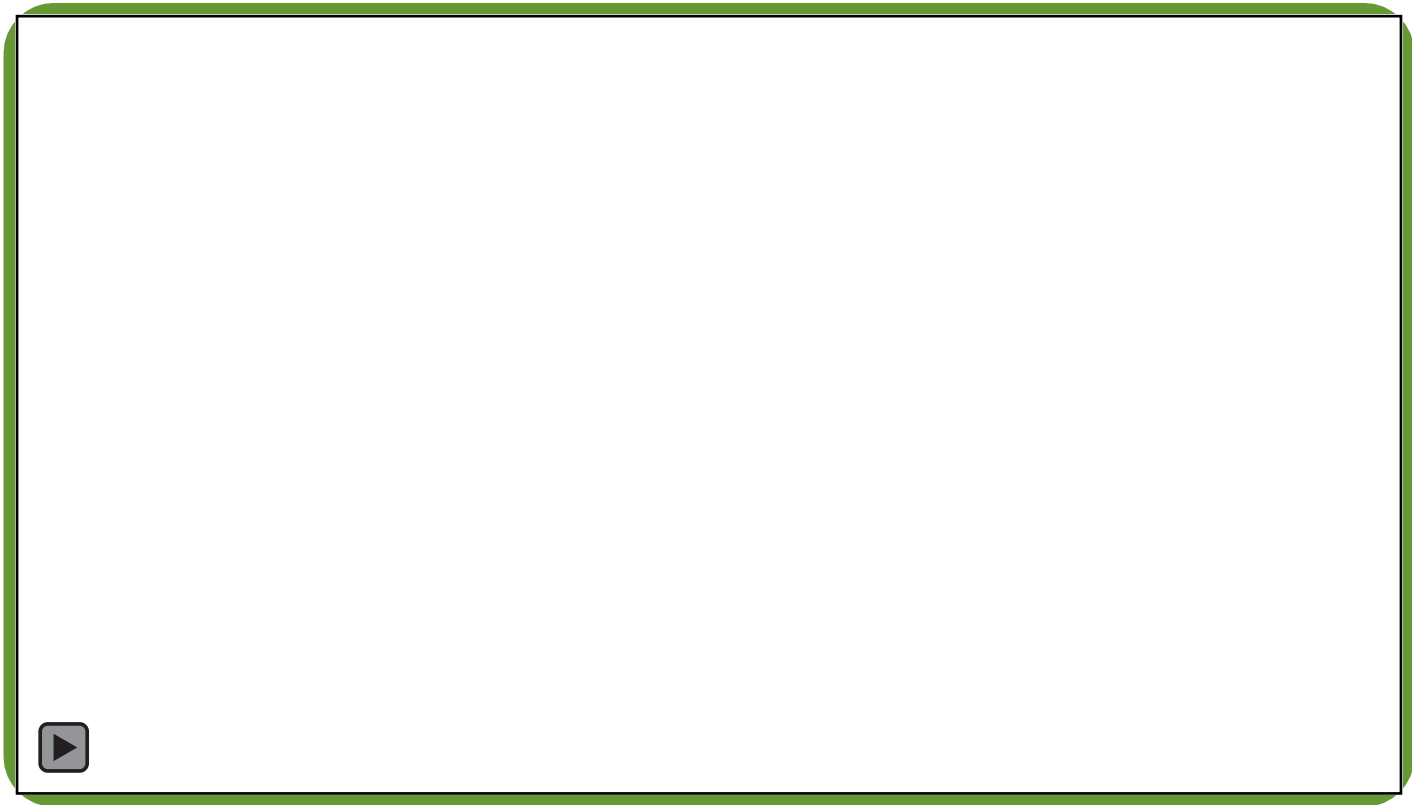
What's This and What's Wrong?



What's This and What's Wrong?

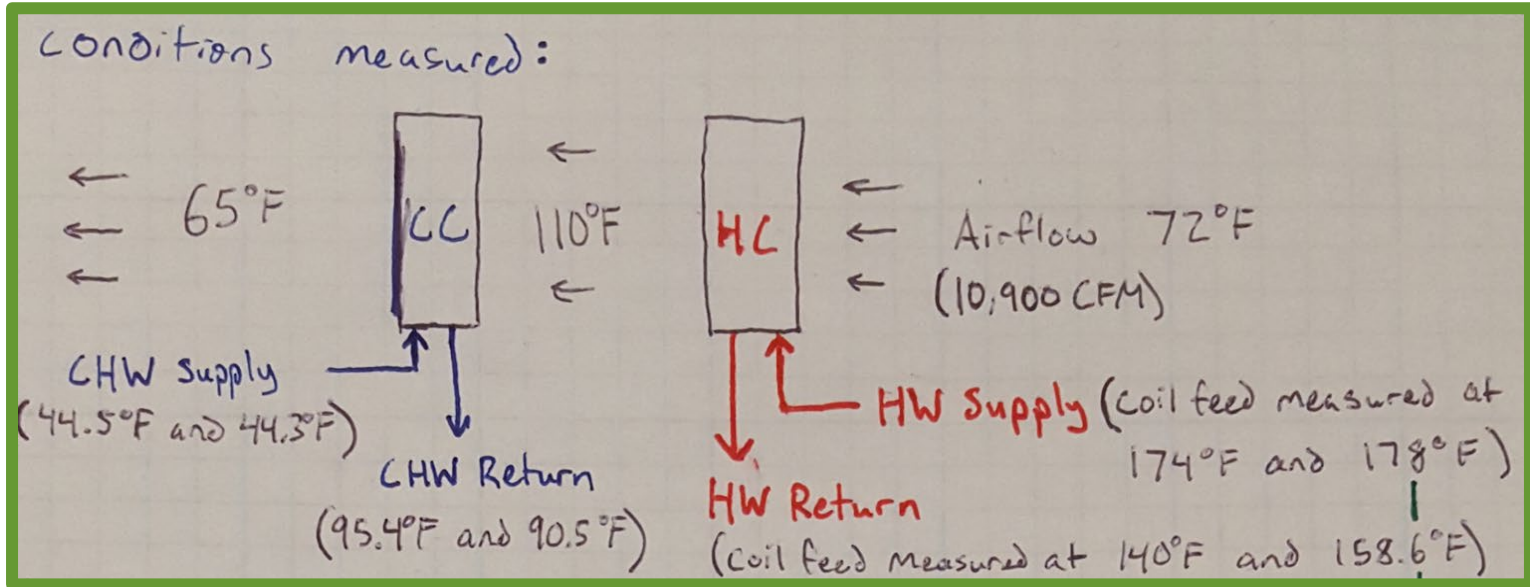


So What Exactly is an SEM Project?



Other Common HVACR SEM Projects

- Economizer repair
- Supply air temperature and duct static pressure resets
- Reduce VAV minimum flows
- Address rogue VAV zones
- RTU schedules and setbacks
- Chiller sequencing
- Lower minimum condenser water setpoints
- Repair failed hot water & chilled water valves
- Calibrate sensors
- Enable VFD control and disable mechanical flow control (DD, IGW, throttling valves)
- Schedule exhaust and MAU systems



How to Support Your Customers in SEM

- Ask to participate in a Treasure Hunt
 - **Do your own scoping walk**
- Send them other project ideas
 - **We have found great success in re-evaluating projects that did not previously get support**
- Provide controls implementation support
- Help define non-energy benefits of projects
 - **Maintenance savings**
 - Materials
 - Labor
 - **Improved IAQ**
 - **Reliability**

Closing Thought – Assume Nothing – Question Everything!





Questions?

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